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**MIRAMAR HOTEL AND INVESTMENT COMPANY, LIMITED**

**美麗華酒店企業有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 71)

**LISTING OF WARRANTS ON THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF BONUS ISSUE**

Number of Warrants: 115,446,250

Exercise price: HK\$13.50, subject to adjustments

Stock Code of the Warrants: 1437

This announcement is made by Miramar Hotel and Investment Company, Limited (the “**Company**”) pursuant to Rule 12.03 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meaning as defined in the announcement of the Company dated 10 June 2015 (the “**Announcement**”) in relation to the Bonus Warrants Issue.

The Company has obtained from the Stock Exchange for the listing of, and the permission to deal in, the Warrants and any Shares which may fall to be issued upon exercise of the subscription rights attached to the Warrants. Dealings in the Warrants on the Main Board of the Stock Exchange are expected to commence from 9:00 a.m. on Tuesday, 21 July 2015. The Warrants will be traded in board lots of 1,000 units and the certificates for the Warrants (the “**Warrant Certificates**”) is expected to be posted on Monday, 20 July 2015 at the risk of the holders entitled thereto to their respective addresses shown on the register of members of the Company.

Subject to compliance with the stock admission requirements of Hong Kong Securities Clearing Company Limited (“**HKSCC**”), the Warrants and any Shares which may fall to be issued upon exercise of the subscription rights attached to the Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System established and operated by HKSCC (“**CCASS**”) with effect from the respective commencement dates of their dealings on the Stock Exchange or such other date as shall be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Warrants will be issued in registered form. Each Warrant will entitle the holder thereof to the right, which may be exercised, at any time during the period of thirty (30) months commencing on Monday, 20 July 2015 to Friday, 19 January 2018 (or if such date is not a business day, the first business day immediately preceding such date), both dates inclusive (the “**Subscription Period**”), to subscribe in cash for one new Share (but not in respect of any fraction of a Share) at an initial subscription price of HK\$13.50, subject to adjustments (the “**Subscription Right**”). Any Subscription Rights which have not been exercised during the Subscription Period will lapse and the Warrants and the Warrant Certificates will cease to be valid for any purpose whatsoever.

Each Warrant Certificate will contain a subscription form printed on the overleaf of the Warrant Certificate. In order to exercise the Subscription Rights, a holder of the Warrants must complete and sign the subscription form (which shall, once completed and signed, be irrevocable) and deliver such subscription form together with the Warrant Certificate and the relevant subscription moneys (or, in the case of a partial exercise, the relevant portion of the subscription moneys) to Computershare Hong Kong Investor Services Limited or such other person, firm or company which for the time being maintains the register of holders of the Warrants in Hong Kong as may be determined by the board of Directors.

The Circular containing, among other things, further details of the Bonus Warrants Issue will be despatched to the Shareholders on Monday, 20 July 2015.

By Order of the Board  
**CHU KWOK SUN**  
Corporate Secretary

Hong Kong, 16 July 2015

*As at the date of this announcement, (i) the executive directors of the Company are: Mr. Lee Ka Shing, Mr. Richard Tang Yat Sun, Dr. Colin Lam Ko Yin, Mr. Norman Ho Hau Chong and Mr. Lau Yum Chuen; (ii) the non-executive directors of the Company are: Dr. Lee Shau Kee, Dr. Patrick Fung Yuk Bun, Mr. Dominic Cheng Ka On and Mr. Alexander Au Siu Kee; (iii) the independent non-executive directors of the Company are: Dr. David Sin Wai Kin, Mr. Wu King Cheong, Dr. Timpson Chung Shui Ming, Mr. Howard Yeung Ping Leung and Mr. Thomas Liang Cheung Bui.*