



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Miramar Hotel and Investment Company, Limited

Date Submitted 02/07/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00071 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>700,000,000</u>     | <u>HK\$0.70</u>                        | <u>HK\$490,000,000</u>                                |
| Increase/(decrease)                 | <u>-</u>               |  | <u>-</u>  |
| Balance at close of the month       | <u>700,000,000</u>     | <u>HK\$0.70</u>                        | <u>HK\$490,000,000</u>                                |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | _____                  | _____                                  | _____   |
| Increase/(decrease)                 | _____                  |  | _____   |
| Balance at close of the month       | _____                  | _____                                  | _____   |

2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  |                          | Description : _____                    |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  |                                | Description : _____                    |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$490,000,000**

\_\_\_\_\_

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <u>577,231,252</u>     |     |                         |                                |
| Increase/ (decrease) during the month | <u>-</u>               |     |                         |                                |
| Balance at close of the month         | <u>577,231,252</u>     |     |                         |                                |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| <del>1. _____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                              |                            |           |           |        |  |   |
| <del>2. _____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                              |                            |           |           |        |  |   |
| <del>3. _____<br/>_____<br/>_____<br/>( / / )<br/>shares<br/>(Note 1)</del>                              |                            |           |           |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        | _____  |   |
|  | (Preference shares)        |           |           |        | _____  |   |
|  | (Other class)              |           |           |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                            |           |           |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <del>1.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
| <del>2.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
| <del>3.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
| <del>4.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / ) _____</del>                    |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  |   | Total B. (Ordinary shares) _____   |  |
|  |                                 |   |                                  |   | (Preference shares) _____  |  |
|  |                                 |   |                                  |   | (Other class) _____  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____                  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____                  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____                  | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | _____  | _____   |
|  |                                |                                    |                            | (Preference shares)          | _____  | _____   |
|  |                                |                                    |                            | (Other class)                | _____  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           | _____  | _____   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           | _____  | _____   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           | _____  | _____   |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           | _____  | _____   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---|--|---|
| Type of Issue                           |                                 |  |   |  |   |
| 1. Rights issue                         |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | At price : State currency _____ |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 2. Open offer                           |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | At price : State currency _____ |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 3. Placing                              |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   | At price : State currency _____ |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |

|               |                      |                           |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |  |
|---------------|----------------------|---------------------------|-------|--|---|--|--|
| Type of Issue |                      |                           |       |  |   |  |  |
| 5.            | Scrip dividend       | At price : State currency | _____ | Class of shares issuable (Note 1)                                    | _____   |  |  |
|               |                      |                           |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |  |  |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |  |  |
| 6.            | Repurchase of shares |                           |       | Class of shares repurchased (Note 1)                                 | _____   |  |  |
|               |                      |                           |       | Cancellation date : (dd/mm/yyyy)                                     | ( / / )   |  |  |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |  |  |
| 7.            | Redemption of shares |                           |       | Class of shares redeemed (Note 1)                                    | _____   |  |  |
|               |                      |                           |       | Redemption date : (dd/mm/yyyy)                                       | ( / / )   |  |  |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |  |  |
| 8.            | Consideration issue  | At price : State currency | _____ | Class of shares issuable (Note 1)                                    | _____   |  |  |
|               |                      |                           |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |  |  |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |  |  |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) ( / / )<br>(dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares) _____                                     | _____   |
|                            |   | (Preference shares) _____  | _____   |
|                            |   | (Other class) _____  | _____   |

|   |           |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ |
|   | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

Remarks (if any):

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Submitted by: Chu Kwok Sun, Charles

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*