

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/5/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Miramar Hotel and Investment Company, Limited  
(美麗華酒店企業有限公司)

Date Submitted 05/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00071 Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>-</u>               |                                  | <u>-</u>  |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |



### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                  |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                        | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                 | _____                     | _____     | _____                            | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     | _____                     | _____     | _____                            | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     | _____                     | _____     | _____                            | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) _____ |        |  |   |
|  |                           |           | (Preference shares) _____        |        |  |   |
|  |                           |           | (Other class) _____              |        |  |   |
| Total funds raised during the month from exercise of options (State currency) _____                      |                           |           |                                  |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------------|---|--|---|
| 1. Bonus Warrants  | HK\$                               | 1,546,135,209                                   | 23,150,920.5                     | 1,522,984,288.5                           | 1,714,883  | 112,813,651   |
| ( 20 / 01 /2018 )  |                                    |   |                                  |   |  |   |
| Stock code (if listed)                                   | 1437                               |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     | Ordinary shares                    |   |                                  |   |  |   |
| Subscription price                                       | HK\$13.50                          |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                            |   |                                  |   |  |   |
| 2.N/A  |                                    |   |                                  |   |  |   |
| ( / / )  |                                    |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     |                                    |   |                                  |   |  |   |
| Subscription price                                       |                                    |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                            |   |                                  |   |  |   |
| 3.   |                                    |   |                                  |   |  |   |
| ( / / )  |                                    |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     |                                    |   |                                  |   |  |   |
| Subscription price                                       |                                    |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                            |   |                                  |   |  |   |
| 4.   |                                    |   |                                  |   |  |   |
| ( / / )  |                                    |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     |                                    |   |                                  |   |  |   |
| Subscription price                                       |                                    |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                            |   |                                  |   |  |   |
|  |                                    |   |                                  | Total B. (Ordinary shares)                | 1,714,883  |   |
|  |                                    |   |                                  | (Preference shares)                       | N/A  |   |
|  |                                    |   |                                  | (Other class)                             | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

## Other Movements in Issued Share Capital: N/A

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)             | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)      | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)             | _____  | _____   |

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd/mm/yyyy )<br><br>EGM approval date: ( dd/mm/yyyy )  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd/mm/yyyy )<br><br>EGM approval date: ( dd/mm/yyyy ) | _____  | _____   |
| Total E. (Ordinary shares) |   | _____  | _____   |
| (Preference shares)        |   | _____  | _____   |
| (Other class)              |   | _____  | _____   |

|   |     |                  |
|---|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>1,714,883</u> |
|   | (2) | <u>N/A</u>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                  |

